

## The Arc of San Diego

The Arc of San Diego supports and empowers persons with disabilities to achieve their life goals.

For many of our consumers, the Arc is their exclusive resource for bettering their lives and reaching their full potential. In order to provide these services countywide, the Arc operates out of several geographically dispersed "centers" containing classrooms, work rooms, offices and residences.

The Arc of San Diego depends on the generosity of the community. Although many of the services we offer are subsidized, the funding we receive does not fully cover the costs necessary to provide quality programs and services. We ask you to join us in fulfilling a pressing need for our consumers and their families.



July 7, 1977 Groundbreaking - Arc Workshop

We truly appreciate your consideration of our needs. Your contribution to the **Legacy Society** will make a very real difference in the lives of members of our community.



3030 Market Street  
San Diego, CA 92102

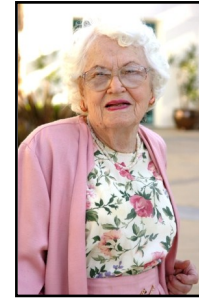
Phone: (619) 685-1175  
Fax: (619) 234-3759  
www.arc-sd.com



## Legacy Society

*Honoring donors who have made The Arc of San Diego a beneficiary of their estate planning.*

*Providing services for people with disabilities and their families since 1951.*



*"There are times in history when people who carry a common and crushing burden become so desperate that they seek each other out, band themselves together, enlist the aid of concerned friends, and begin to demand that attention be paid."*

**Cherrie Sevick, The Arc of San Diego's first Executive Director**

### Continuing the Legacy

Since our founding, The Arc of San Diego has successfully met challenges with the help from friends who share our vision of excellence in serving people with disabilities. As time marches on, it will be the generosity and investment of friends that will ensure both continued progress and high standards of excellence.

At The Arc of San Diego, we are well aware that The Arc's future depends in part on the partnership with our benefactors. Through the **Legacy Society**, we express our heartfelt thanks to those who will join this partnership.

### Legacy Society

Membership in the society is extended by the Board of Directors of The Arc of San Diego as an expression of appreciation. By joining the **Legacy Society**, you assure that The Arc of San Diego will continue to provide services for many future generations. It is a special person who provides for the future of their community. Through the **Legacy Society**, The Arc recognizes the thoughtful and generous decisions of those who have supported The Arc of San Diego in their estates.

# The Arc of San Diego Legacy Society



## Membership in the Legacy Society

Membership is extended to all who have an estate or deferred gift commitment, regardless of the amount, to The Arc of San Diego. Such gifts may be made by using any of the following gift vehicles.

- *Bequests*
- *Charitable Life Income Plans*
  - *Charitable Remainder Unitrust*
  - *Charitable Remainder Annuity Trust*
- *Charitable Lead Trust*
- *Life Insurance*
- *Remainder interest in a personal residence*
- *Gift from a qualified retirement plan*
- *Other individual estate plan*
- *Remainder from Special Needs Trust*

## Benefits of Membership

Members are recognized by The Arc of San Diego, in our publications. They will also receive a commemorative gift and are recognized at an annual celebration.

## Life Income Gifts

These plans allow donors to commit a portion of their personal assets to support the mission of The Arc of San Diego in the future while providing valuable financial planning benefits to the donor during his or her lifetime.

These benefits may include any or all of the following:

- *Personal satisfaction that is the result of philanthropic acts*
- *A steady flow of income for life*
- *Increase in the amount of current spendable income*
- *Income tax deduction/savings*
- *Capital gain tax avoidance*
- *Estate tax avoidance*
- *Professional money management*

***Your personal estate planning advisor should be consulted before entering into any of these gift arrangements.***

For additional information about the **Legacy Society**, or if you believe you already qualify for membership, you may return the attached form or call Jennifer Navarra at 619.685.1175 ext. 291.

## Legacy Society

### Information Request Form

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_

E-mail \_\_\_\_\_

### Please check the appropriate items:

I believe I already qualify for membership in the **Legacy Society**; please contact me.

I would like additional information about the **Legacy Society**.

I would like information about how I can make a gift which will provide me an income for life and support The Arc of San Diego.

Mail to:

The Arc of San Diego  
3030 Market Street  
San Diego, CA 92102  
(619) 685-1175

Email: [info@arc-sd.com](mailto:info@arc-sd.com)  
Website: [www.arc-sd.com](http://www.arc-sd.com)